

NOTICE UNDER ASIC CLASS ORDER [CO 09/425]

As previously announced, Mincor Resources NL (ACN 072 745 692) (**Company**) is proposing to conduct a non-underwritten Share Purchase Plan offer (**Plan**). Under the Plan, fully paid ordinary shares in the Company (**New Shares**) will be offered to each eligible shareholder at an issue price of \$0.32 each. The Company is targeting to raise \$3,000,000, with Board discretion to accept oversubscriptions. The Plan will allow all eligible shareholders to subscribe for New Shares at the same price as the placement to professional and sophisticated investors announced on 13 December 2017 (**Placement**).

Funds raised under the Plan, along with the funds raised under the Placement (being \$6,000,000 before costs as announced on 13 December 2017), will be used to accelerate Mincor's nickel exploration activities to progress a suite of targets within its Kambalda nickel portfolio (approximately \$6,000,000), for general working capital requirements (approximately \$2,580,000) and to meet the costs associated with the Placement and Plan (approximately \$420,000).

Pursuant to ASIC Class Order [CO 09/425], the Company hereby states:

1. The Company will offer the New Shares under the Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).
2. The Company is giving this notice under ASIC Class Order [CO 09/425].
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
4. As at the date of this notice there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the New Shares.

Yours faithfully
Shannon Coates
Company Secretary

- ENDS -

Released by:
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On behalf of:
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