

17 December 2019

Share Purchase Plan closes early and oversubscribed

Mincor Resources NL (**ASX: MCR, Mincor** or the **Company**) is pleased to advise that the Share Purchase Plan (**SPP**) which opened on 27 November 2019, is now oversubscribed, with a total of \$5.612 million confirmed received (subject to final reconciliation, including like-holder analysis) following an early take-up from shareholders. At this time yesterday, total subscriptions confirmed received were \$4.764 million.

In light of this response and in order to avoid the need to undertake scale-backs, the Directors have resolved to close the SPP offer immediately, in accordance with the terms of the offer.

The Company advises that any further applications received on and from today will not be accepted under the SPP and application monies will be returned in full to the applicant. Given that valid applications received prior to close of the SPP only marginally exceeded \$5.0 million, there will be no scale-back.

An Appendix 3B will follow in due course.

Authorised by:

David Southam
Managing Director

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