

3 July 2020

Letter to Shareholders regarding General Meeting

Dear Shareholder,

Mincor Resources NL (**Mincor** or **the Company**) will be holding a general meeting of shareholders at 10:00am (WST) on 5 August 2020 (**Meeting**) at The Melbourne Hotel, Karingal Room, 33 Milligan Street, Perth Western Australia 6000.

To comply with Federal and State government restrictions on social gatherings (and to otherwise ensure the safety of its shareholders and other participants), the Company may only be able to admit a limited number of persons to the Meeting. There is a risk that shareholders intending to attend the physical Meeting may not be admitted, depending on the number of Shareholders who wish to physically attend the Meeting. Therefore, the Company strongly encourages all shareholders to submit their directed proxy votes in advance of the Meeting, as detailed below.

The Company will continue to closely monitor guidance from the Federal and State Government for any impact on the proposed arrangements for the Meeting. If any changes are required, the Company will advise shareholders by way of announcement on ASX and the details of the announcement will also be made available on our website at www.mincor.com.au. The Company strongly encourages all shareholders to check ASX and the Company's website regularly prior to the Meeting.

In accordance with temporary modifications to the Corporations Act under the *Corporations (Coronavirus Economic Response) Determination (No. 1) 2020*, the Company will not be sending hard copies of the Notice of Meeting to shareholders who have not previously opted-in to receiving electronic copies. Instead, the Notice of Meeting can be viewed and downloaded from the website link <https://www.mincor.com.au/site/investor-centre/asx-announcements>

A copy of your personalised proxy form is enclosed for your convenience. Please complete and return the attached proxy form to the Company's share registry, Computershare Investor Services Pty Limited by:

Internet:

Log on to www.investorvote.com.au

If you are a custodian and an Intermediary Online subscriber, you can log on to www.intermediaryonline.com

Post:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne Victoria
3001 Australia

Fax:

(within Australia) 1800 783 447

(outside Australia) +61 3 9473 2555

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PO Box 1810
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REGISTERED OFFICE
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West Perth WA 6005
Australia

Your proxy voting instruction must be received by 10:00am (WST) on 3 August 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice of Meeting is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant, or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Computershare Investor Services Pty Limited on, 1300 733 703 (within Australia) or +61 3 9415 4819 (overseas).

Authorised by the Board of Mincor Resources NL.

- ENDS -

For further details, please contact:

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