

11 August 2020

Shares issued under Institutional Placement Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Mincor Resources NL (ABN 42 072 745 692) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (**Act**).

The Company today issued 45,442,642 fully paid ordinary shares (**Shares**) at an issue price of \$0.72 per Share to institutional and professional investors under the second tranche of the institutional placement announced on 25 June 2020.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

- ENDS -

Approved by: Board of Mincor Resources NL

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